

**This Notice has not been reviewed by the Central Bank of Ireland (the “Central Bank”) and it is possible that changes thereto may be necessary to meet the requirements of the Central Bank. The directors of the Veritas Funds plc (the “Directors” and the “Company”) are of the opinion that there is nothing contained in this Notice nor in the proposals detailed herein that conflicts with the guidance issued by and regulations of the Central Bank.**

The Directors have taken all reasonable care to ensure that, as at the date of this Notice, the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility for the information contained in this Notice.

Unless otherwise indicated, all capitalised terms in this Notice shall have the same meaning as described in the prospectus for the Company dated 1 December 2022 (the “**Prospectus**”).

**VERITAS FUNDS PLC  
70 Sir John Rogerson’s Quay  
Dublin 2  
Ireland**

***(an umbrella fund with segregated liability between sub-funds)***

6<sup>th</sup> November 2023

Dear Shareholder,

**Veritas Third Eye Global Emerging Markets Fund (the “Sub-Fund”)**

In order to proceed with the orderly termination of the Sub-Fund as contemplated by the notice to Shareholders dated 21 December 2022, effective as of 10 January 2023 (the “**Termination Date**”), the Company will de-register the Sub-Fund from marketing with the Comisión Nacional del Mercado de Valores (CNMV) in Spain, with effect from 16 October 2023 (the “**De-registration Date**”).

## Background

The Sub-Fund was terminated on the Termination Date, as it was no longer possible to continue to operate the Sub-Fund in an economically efficient manner. Shareholders have had their shares in the Sub-Fund redeemed in full from the Sub-Fund as of the Termination Date.

In accordance with Directive (EU) 2019/1160 amending Directive (EC) 2009/65 with regard to cross-border distribution of collective investment undertakings, this Notice constitutes (a) a blanket offer to repurchase or redeem, free of any charges or deductions, all Shares held by investors in Spain; and (b) confirmation that the marketing of the Sub-Fund is publicly terminated, and any marketing arrangements with third parties are terminated in respect of the Sub-Fund.

If you have any queries in relation to this matter please contact your usual relationship manager in relation to the Company or seek advice from your stockbroker, bank manager, legal adviser, accountant or other independent financial advisor.

Should you or your financial adviser require information on the procedure for redeeming or reinvesting your holding to another sub-fund of the Company, please contact the Investment Manager at [investorservices@vamllp.com](mailto:investorservices@vamllp.com).

Yours faithfully



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Director  
**Veritas Funds plc**