Veritas
— Asset
Management

Real Return
Investing

31 March 2025

Dear Shareholder,

Veritas Funds plc ("The Fund")
Information reported to Shareholders for UK Tax Purposes for accounting year ended 30-September-2024

The share classes of the Fund set out in the table attached to this notice have been approved as "Reporting Funds" by HM Revenue & Customs under the provisions of The Offshore Funds (Tax) Regulations 2009 (the "Regulations"). This letter constitutes the report to Shareholders for the purposes of the Regulations for the year ending 30-September-2024.

We, as Directors of Veritas Funds plc, confirm that the share classes of the Fund set out in the table attached remain Reporting Funds under The Offshore Funds (Tax) Regulations 2009 at the date of this report.

This Shareholder information is also available electronically at the following website www.vamllp.com on an annual basis.

If you have any questions about the content of this report, please do not hesitate to contact the investment manager on the details below:

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WC2B 5LW

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Statement of reportable income for Veritas Funds plc for the period ended 30 September 2024

Notes

(1) All per-share figures to 4 decimal places of relevant currency

(2) Distribution per share - as at time distribution made

(3) Excess is over sum of amounts distributed for the fund's accounting year

(4) Excess apportioned among shares at year-end

(5) Date on which Reported Income / excess of Reported Income over distributions taxable in investor's hands: y/e + 6 months

(6) Where funds apply (full) Equalisation

Sub-fund name	Share Class	SEDOL	ISIN		Currency of share class denomination	Amount Actually Distributed per share (1) in respect of the Reporting period		Per-share Excess (4) of Reported Income over amount(s) (3) actually distributed	Equalisation amount per share in relation to any interest acquired by way of initial purchase in the reporting period (6)	"Fund Distribution Date" (5)	Does the fund/share class remain a Reporting Fund at the date the Fund makes the Report available?
				HMRC Share Class Reference		Distribution per share(2)	Payment Date				
Veritas Asian Fund	GBP A Class	B02T6J5	IE00B02T6J57	V0011-0021	GBP	3.6177	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	USD A Class	B02T6L7	IE00B02T6L79	V0011-0010	USD	2.6081	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	EUR A Class	B02ZFR4	IE00B02ZFR42	V0011-0020	EUR	2.6624	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	GBP B Class	B0WFLD2	IE00B0WFLD21	V0011-0018	GBP	0.0000	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	USD B Class	B0WFLF4	IE00B0WFLF45	V0011-0019	USD	0.0000	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	EUR B Class	B0WFLG5	IE00B0WFLG51	V0011-0017	EUR	0.0000	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	GBP C Class	BD065M5	IE00BD065M58	V0011-0063	GBP	#N/A	04/10/2024	5.9463	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	USD C Class	BD065N6	IE00BD065N65	V0011-0059	USD	#N/A	04/10/2024	4.2435	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	EUR C Class	BD065P8	IE00BD065P89	V0011-0061	EUR	#N/A	04/10/2024	4.1999	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	GBP D Class	BD065J2	IE00BD065J20	V0011-0064	GBP	5.4860	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	USD D Class	BD065K3	IE00BD065K35	V0011-0060	USD	3.9453	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	EUR D Class	BD065L4	IE00BD065L42	V0011-0062	EUR	4.0405	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	GBP A Class	BGV1VN3	IE00BGV1VN30	V0011-0082	GBP	#N/A	04/10/2024	3.7933	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	USD A Class	BGV1VP5	IE00BGV1VP53	V0011-0083	USD	#N/A	04/10/2024	2.5746	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	EUR A Class	BGV1VQ6	IE00BGV1VQ60	V0011-0084	EUR	#N/A	04/10/2024	2.6986	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Asian Fund	USD B Class	BLCHG52	IE00BLCHG522	V0011-0085	USD	#N/A	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	GBP A Class	3410628	IE0034106280	V0011-0015	GBP	0.2663	04/10/2024	0.0093	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	USD A Class	3074165	IE0030741650	V0011-0016	USD	0.2100	04/10/2024	0.0088	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	EUR A Class	B591NP4	IE00B591NP41	V0011-0014	EUR	0.1144	04/10/2024	0.0036	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	GBP B Class	B0WFLB0	IE00B0WFLB07	V0011-0022	GBP	0.0000	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	USD B Class	B0WFLC1	IE00B0WFLC14	V0011-0009	USD	0.0000	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	EUR B Class	B58HHJ5	IE00B58HHJ52	V0011-0008	EUR	0.0000	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	GBP C Class	B3VNP58	IE00B3VNP587	V0011-0045	GBP	#N/A	04/10/2024	0.5163	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	USD C Class	B3RMVW8	IE00B3RMVW88	V0011-0034	USD	#N/A	04/10/2024	0.3840	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	EUR C Class	B3W2QP1	IE00B3W2QP15	V0011-0032	EUR	#N/A	04/10/2024	0.3574	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	GBP D Class	B79L1N2	IE00B79L1N28	V0011-0028	GBP	0.4398	04/10/2024	0.0113	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	USD D Class	B80Q188	IE00B80Q1887	V0011-0027	USD	0.3470	04/10/2024	0.0083	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Focus Fund	EUR D Class	B7ZNQN7	IE00B7ZNQN73	V0011-0026	EUR	0.3130	04/10/2024	0.0070	See Contract Note/Distribution Notice	28-Mar-25	YES

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Sub-fund name	Share Class	SEDOL	ISIN	HMRC Share Class Reference	Currency of share class denomination	Amount Actually Distributed per share (1) in respect of the Reporting period		Per-share Excess (4) of Reported Income over amount(s) (3) actually distributed	Equalisation amount per share in relation to any interest acquired by way of initial purchase in the reporting period (6)	"Fund Distribution Date" (5)	Does the fund/share class remain a Reporting Fund at the date the Fund makes the Report available?
						Distribution per share(2)	Payment Date				
Veritas Global Equity Income Fund	GBP A Class	B04TTW7	IE00B04TTW78	V0011-0007	GBP	5.9926	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	GBP A Class	B04TTW7	IE00B04TTW78	V0011-0007	GBP	2.0783	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD A Class	B04TTX8	IE00B04TTX85	V0011-0006	USD	4.0330	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD A Class	B04TTX8	IE00B04TTX85	V0011-0006	USD	1.4622	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	EUR A Class	B5TRT09	IE00B5TRT092	V0011-0005	EUR	7.2706	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	EUR A Class	B5TRT09	IE00B5TRT092	V0011-0005	EUR	2.4588	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	GBP B Class	B0WFLH6	IE00B0WFLH68	V0011-0004	GBP	5.1767	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	GBP B Class	B0WFLH6	IE00B0WFLH68	V0011-0004	GBP	1.9392	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD B Class	B0WFLJ8	IE00B0WFLJ82	V0011-0003	USD	3.7773	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD B Class	B0WFLJ8	IE00B0WFLJ82	V0011-0003	USD	1.4412	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	EUR B Class	B59KPW2	IE00B59KPW26	V0011-0002	EUR	6.2647	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	EUR B Class	B59KPW2	IE00B59KPW26	V0011-0002	EUR	2.2882	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	GBP C Class	B45WS26	IE00B45WS264	V0011-0031	GBP	#N/A	04/10/2024	9.9380	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	GBP C Class	B45WS26	IE00B45WS264	V0011-0031	GBP	#N/A	05/04/2024	9.9380	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD C Class	B4NRCZ4	IE00B4NRCZ45	V0011-0030	USD	#N/A	04/10/2024	9.0287	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD C Class	B4NRCZ4	IE00B4NRCZ45	V0011-0030	USD	#N/A	05/04/2024	9.0287	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	EUR C Class	B422J82	IE00B422J825	V0011-0029	EUR	#N/A	04/10/2024	11.7183	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	EUR C Class	B422J82	IE00B422J825	V0011-0029	EUR	#N/A	05/04/2024	11.7183	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	GBP D Class	B686VM0	IE00B686VM08	V0011-0025	GBP	6.4484	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	GBP D Class	B686VM0	IE00B686VM08	V0011-0025	GBP	2.1538	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD D Class	B810NT4	IE00B810NT42	V0011-0024	USD	4.3104	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD D Class	B810NT4	IE00B810NT42	V0011-0024	USD	1.5237	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	EUR D Class	B7MN7P9	IE00B7MN7P97	V0011-0044	EUR	7.7131	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	EUR D Class	B7MN7P9	IE00B7MN7P97	V0011-0044	EUR	2.5110	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD E Class	BVC3QR2	IE00BVC3QR22	V0011-0055	USD	4.9020	04/10/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Equity Income Fund	USD E Class	BVC3QR2	IE00BVC3QR22	V0011-0055	USD	1.5863	05/04/2024	0.0000	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas China Fund	GBP A Class	B4QQGK1	IE00B4QQGK12	V0011-0012	GBP	1.4722	04/10/2024	0.1304	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas China Fund	USD A Class	B4QQFR1	IE00B4QQFR16	V0011-0033	USD	1.4789	04/10/2024	0.1251	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas China Fund	EUR A Class	B4QQGH8	IE00B4QQGH82	V0011-0035	EUR	1.4289	04/10/2024	0.1223	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas China Fund	GBP B Class	B4K8VW0	IE00B4K8VW08	V0011-0041	GBP	0.6828	04/10/2024	0.1247	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas China Fund	EUR B Class	B4JSJH2	IE00B4JSJH29	V0011-0042	EUR	0.7279	04/10/2024	0.3849	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas China Fund	USD B Class	B4JSGS2	IE00B4JSGS29	V0011-0043	USD	0.7362	04/10/2024	0.1160	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	GBP A Class	B5W1LR9	IE00B5W1LR97	V0011-0040	GBP	0.0467	04/10/2024	0.2018	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	USD A Class	B5SVK76	IE00B5SVK764	V0011-0039	USD	0.0900	04/10/2024	0.4110	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	EUR A Class	B5LQLN1	IE00B5LQLN16	V0011-0038	EUR	0.0440	04/10/2024	0.1935	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	GBP B Class	B51M087	IE00B51M0870	V0011-0037	GBP	0.0000	04/10/2024	0.1269	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	USD B Class	B50LMC3	IE00B50LMC39	V0011-0036	USD	0.0000	04/10/2024	0.1729	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	EUR B Class	B50VLK4	IE00B50VLK46	V0011-0023	EUR	0.0000	04/10/2024	0.1675	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	GBP D Class	BD1F4P7	IE00BD1F4P74	V0011-0056	GBP	0.0772	04/10/2024	0.2241	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	USD D Class	BD1F4Q8	IE00BD1F4Q81	V0011-0057	USD	0.1480	04/10/2024	0.3478	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	EUR D Class	BD1F4R9	IE00BD1F4R98	V0011-0058	EUR	0.0731	04/10/2024	0.3641	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Global Real Return Fund	USD E Class	BDR5989	IE00BDR59895	V0011-0066	USD	0.1452	04/10/2024	0.3243	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Izoard Fund	GBP C Class	BSL6X14	IE00BSL6X143	V0011-0054	GBP	0.2803	04/10/2024	0.0961	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Izoard Fund	GBP A Class	BSL6WZ1	IE00BSL6WZ10	V0011-0086	GBP	0.6200	04/10/2024	0.0365	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Izoard Fund	USD B Accumulation Class	07OU3EM	IE0007OU3EM2	V0011-0087	USD	#N/A	04/10/2024	0.6682	See Contract Note/Distribution Notice	28-Mar-25	YES
Veritas Izoard Fund	USD C Class	BSL6X47	IE00BSL6X473	V0011-0048	USD	2.5643	04/10/2024	0.0800	See Contract Note/Distribution Notice	28-Mar-25	YES